## Budget Calculation Worksheet

| Expense Worksheet <br> Item: <br> Renter | Estimated Monthly Expenses |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Now: | Retirement: | Survivor Now: | Survivor <br> Retirement: |
| Rent or lease payment |  |  |  |  |
| Food and household incidentals |  |  |  |  |
| Utilities, telephone |  |  |  |  |
| Auto operating and maintenance |  |  |  |  |
| Clothing and personal items |  |  |  |  |
| Property improvement \& upkeep |  |  |  |  |
| Domestic help, babysitting |  |  |  |  |
| Property taxes |  |  |  |  |
| Entertainment \& vacations |  |  |  |  |
| Charitable contributions |  |  |  |  |
| Childcare |  |  |  |  |
| Alimony, child support |  |  |  |  |
| Books, papers, subscriptions |  |  |  |  |
| Home furnishings |  |  |  |  |
| Gifts, birthdays |  |  |  |  |
| Medical expenses |  |  |  |  |
| Other expenses |  |  |  |  |
| Mortgage payment |  |  |  |  |
| Auto loan payment |  |  |  |  |
| Boat \& RV payments |  |  |  |  |
| Credit card payments |  |  |  |  |
| Other loan payments |  |  |  |  |
| Life insurance premiums |  |  |  |  |
| Medical insurance premiums |  |  |  |  |
| Auto insurance premiums |  |  |  |  |
| House insurance premiums |  |  |  |  |
| Other insurance premiums |  |  |  |  |
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